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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**STIPULATION TO VACATE
SETTLEMENT CONFERENCE**

**(Previously Scheduled for June 20, 2023
at 9:30 a.m.)**

Cash Cloud, Inc. dba Coin Cloud (“Debtor”), debtor and debtor in possession in the above captioned case (the “Chapter 11 Case”), by and through its counsel Fox Rothschild LLP; CKDL Credit, LLC (the “DIP Lender”), by and through its counsel Berger Singerman LLP and Sylvester & Polednak Ltd.; Genesis Global Holdco, LLC (“Genesis”), by and through its counsel Cleary Gottlieb Steen & Hamilton LLP and Snell & Wilmer L.L.P.; Enigma Securities Limited (“Enigma”), by and through its counsel Morrison & Foerster LLP and Shea Larsen; and the Official Committee of Unsecured Creditors (the “Committee,” and together with the Debtor, the DIP Lender, Genesis,

1 and Enigma, the “Parties”), by and through its counsel Seward & Kissel LLP and McDonald Carano
2 LLP, hereby submit this Stipulation to Vacate the Settlement Conference (the “Stipulation”)
3 currently scheduled for June 20, 2023 at 9:30 a.m (PT):

4 **RECITALS**

5 1. WHEREAS, on February 7, 2023, Debtor filed a voluntary petition under chapter 11
6 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Nevada,
7 commencing the Chapter 11 Case;

8 2. WHEREAS, on February 17, 2023, the United States Trustee for the District of
9 Nevada appointed the Committee in the Chapter 11 Case (*see* ECF No. 131);

10 3. WHEREAS, on February 24, 2023, the Court entered an Order Scheduling Settlement
11 Conference [ECF No. 164] (the “Scheduling Order”).

12 4. WHEREAS, on March 7, 2023, the Parties filed a *Stipulation to Continue Settlement*
13 *Conference and Status Conference* [ECF No. 210] which was approved by this Court’s Order entered
14 on March 8, 2023 [ECF No. 214];

15 5. WHEREAS, on April 6, 2023, the Parties filed a Stipulation to Continue Settlement
16 Conference and Status Conference [ECF No. 385] which was approved by this Court’s Order entered
17 on April 7, 2023 [ECF No. 386];

18 6. WHEREAS, the Parties now desire to vacate the Settlement Conference currently
19 scheduled for June 20, 2023 and adjourn all deadlines related thereto until entry of the order
20 approving this Stipulation.

21 **STIPULATION**

22 Based upon the foregoing, the Parties stipulate that the pending Settlement Conference
23 scheduled for June 20, 2023, be vacated.

24 Pending entry of the order approving this Stipulation, the Parties stipulate all deadlines
25 related to the Settlement Conference shall be adjourned, at which time the Settlement Conference
26 shall be vacated and all related deadlines shall be moot.

1 Dated June 14, 2023.

2 SEWARD & KISSEL LLP

3 /s/ Catherine V. LoTempio

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 4 Robert J. Gayda, Esq.
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14 *Counsel for Official Committee
 15 of Unsecured Creditors*

16 Dated June 14, 2023.

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24 *Attorneys for Interested Party
 25 CKDL Credit, LLC*

Dated June 14, 2023.

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*Counsel to the Debtor and Debtor in
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Dated June 14, 2023.

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Counsel for Genesis Global Holdco, LLC

1 Dated June 14, 2023.

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